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Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

KOREA TECHNOLOGY INDUSTRY
AMERICA, INC. et al.,

Debtors.

Bankruptcy Case No. 11-32259
Jointly Administered

Chapter 11
Honorable R. Kimball Mosier

[FILED ELECTRONICALLY]

**NOTICE OF HEARING ON THE DISCLOSURE STATEMENT FOR PLAN
OF REORGANIZATION OF DEBTORS KOREA TECHNOLOGY
INDUSTRY AMERICA, INC., UINTAH BASIN RESOURCES, LLC, AND
CROWN ASPHALT RIDGE, L.L.C. DATED FEBRUARY 17, 2012**

PLEASE TAKE NOTICE that Debtors Korea Technology Industry America, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, L.L.C., debtors and debtors in possession (the "Debtors"), have filed a Disclosure Statement dated February 17, 2012 (the "Disclosure Statement") for their Plan of Reorganization dated February 17, 2012 (the "Plan") under chapter 11 of the Bankruptcy Code, which the Debtors have also filed. Copies of the Disclosure Statement and Plan have been served on certain parties in the Debtor's chapter 11 case as required by Fed. R. Bankr. P. 3017(a). As noted below, anyone who receives a copy of

this Notice and does not receive the Disclosure Statement or Plan may obtain a copy of the Disclosure Statement and Plan without charge. The Disclosure Statement has not been approved by the Bankruptcy Court and may not be used to solicit votes on the Plan unless and until it is approved as containing adequate information pursuant to section 1125 of the Bankruptcy Code (11 U.S.C. § 1225).

PLEASE TAKE FURTHER NOTICE that the hearing on the adequacy of the Disclosure Statement pursuant to section 1125 of the Bankruptcy Code will be held before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, on **Tuesday, March 27, 2012 at 2:00 p.m., MDT**, or as soon thereafter as this matter may be heard, in his Courtroom, Room 369 of the Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should review the Disclosure Statement carefully to determine if you believe it contains adequate information as required by section 1125 of the Bankruptcy Code and discuss it with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

PLEASE TAKE FURTHER NOTICE that, if you do not want the Bankruptcy Court to approve the Disclosure Statement as containing adequate information, or if you want the Court to consider your views on the adequacy of the Disclosure Statement, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Debtors a written objection to the adequacy of the Disclosure Statement in conformity with Rule 9013-1 of the Bankruptcy Court's Local Rules of Practice so that it is received **no later than Monday,**

March 19, 2012, at 4:30 p.m., MDT. Your objection must be filed with the Clerk of the United States Bankruptcy Court for the District of Utah at the following address:

Clerk
United States Bankruptcy Court
350 South Main Street, # 301
Salt Lake City, Utah 84101

Copies of objections must also be served on the counsel for the Debtors listed below. You or your attorney must attend the hearing on the Disclosure Statement if you want your objection to be considered by the Bankruptcy Court. If you mail your objection to the Bankruptcy Court for filing, you must mail it early enough so that the Court and counsel for the Debtors will receive it on or before the time and date stated above.

PLEASE TAKE FURTHER NOTICE that the hearing on the adequacy of the Disclosure Statement may be an evidentiary hearing, *i.e.*, the Debtors may present or proffer the testimony of witnesses and introduce documents in support of the adequacy of the Disclosure Statement. If you desire to have the Bankruptcy Court consider evidence, whether by testimony or in documentary form, you must be prepared to submit the evidence at the hearing in accordance with the Federal Rules of Evidence. Parties wishing to present documentary evidence should (1) have the documents pre-marked with exhibit numbers or letters (*see* Local Rule 9070-1(a)(1)) in advance; and (2) bring to the hearing sufficient copies for the Court, the Court's law clerk, the United States Trustee, and other counsel.

PLEASE TAKE FURTHER NOTICE that if you did not receive a copy of the Disclosure Statement of the Plan, or if you wish to view other documents filed with the Court, these may be inspected and copied at the office of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's web site, using a PACER

account, at the following site: <https://ecf.utb.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents through the Bankruptcy Court's website. Parties may sign up for a PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Requests for copies of the Disclosure Statement and Plan and for further information regarding the Debtors' chapter 11 cases or the hearing on the adequacy of the Disclosure Statement may also be made to counsel for the Debtors using the contact information given below.

DATED this 17th day of February, 2012.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II

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